

(Press release on January 19, 2010)

(English translation for reference purpose only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1<sup>st</sup> Section) and Osaka Securities  
Exchange (1<sup>st</sup> Section) (Stock code: 8624)

President & Chief Executive Officer: Mr. Masashi Takehi

Enquiry to: Public Relations Office (Tel: 03-3555-6343)

### Preliminary Consolidated Earnings for First Three Quarters of Fiscal 2009

The following are our preliminary consolidated earnings figures for the first three quarters of fiscal 2009 (from April 1 to December 31, 2009), as compared with the actual result for the first three quarters of fiscal 2008 and that for the whole fiscal 2008. The final consolidated earnings figures for the first three quarters of fiscal 2009 are scheduled to be released on January 28, 2010.

#### Preliminary consolidated earnings figures (in millions of yen)

	First three quarters of Fiscal 2009	Fiscal 2008	Fiscal 2008
	(Preliminary)	(Actual)	(Actual)
Revenue	11,917	11,490	14,256
Operating income	118	- 1,886	- 3,183
Current income	96	- 1,842	- 3,261
Net income	13	- 3,238	- 4,804

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on January 28, 2010.

(End)