

(Press release on April 19, 2010)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) and Osaka Securities
Exchange (1st Section) (Stock code: 8624)

President & Chief Executive Officer: Mr. Masashi Takehi

Enquiry to: Mr. Masayuki Yamakawa, Manager of Public Relations

Tel: 03-3555-6343

Preliminary Earnings Figures for Fiscal 2009

The following are our preliminary earnings figures for fiscal 2009 (fiscal year ended March 31, 2010), as compared with the actual result for fiscal 2008. The final earnings figures for fiscal 2009 are scheduled to be released on April 28, 2010.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

	Fiscal 2009	Fiscal 2008
	(Preliminary)	(Actual)
Revenue	15,744	14,256
Operating income	233	-3,183
Current income	140	-3,261
Net income	40	-4,804

2. Preliminary earnings figures on a parent company basis (in millions of yen)

	Fiscal 2009	Fiscal 2008
	(Preliminary)	(Actual)
Revenue	14,954	13,318
Operating income	328	-3,104
Current income	235	-3,188
Net income	354	-4,711

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary figures are presented on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures we are scheduled to release on April 28, 2010.

(End)