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ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) and Osaka Securities
Exchange (1st Section) (Stock code: 8624)

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Preliminary Earnings Figures for Fiscal 2010

The following are our preliminary earnings figures for fiscal 2010 (fiscal year ended March 31, 2011), as compared with the actual result for fiscal 2009. The final earnings figures for fiscal 2010 are scheduled to be released on April 28, 2011.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

	Fiscal 2010	Fiscal 2009
	(Preliminary)	(Actual)
Revenue	13,101	15,744
Operating income	-1,612	233
Current income	-1,499	140
Net income	-1,575	40

2. Preliminary earnings figures on a parent company basis (in millions of yen)

	Fiscal 2010	Fiscal 2009
	(Preliminary)	(Actual)
Revenue	12,196	14,954
Operating income	-1,661	328
Current income	-1,710	235
Net income	-1,759	354

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary figures are presented on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 28, 2011.

(End)