

(Press release on July 17, 2012)

(English translation for reference purposes only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1<sup>st</sup> Section) and

Osaka Securities Exchange (1<sup>st</sup> Section) (Stock code: 8624)

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### Preliminary Consolidated Earnings Figures for First Quarter of Fiscal 2012

The following are our preliminary consolidated earnings figures for the first quarter of fiscal 2012 (from April 1 to June 30, 2012), as compared with the actual result for the first quarter of fiscal 2011 and that for the whole fiscal 2011. The final consolidated earnings figures for the first quarter of fiscal 2012 are scheduled to be released on July 30, 2012.

#### Preliminary consolidated earnings figures (in millions of yen)

	First quarter of Fiscal 2012	Fiscal 2011	Fiscal 2011
	(Preliminary)	(Actual)	(Actual)
Revenue	3,251	3,575	14,407
Operating income	-354	-132	-116
Current income	-324	-113	-136
Net income	-337	-131	-222

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on July 30, 2012.

(End)