

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) and
 Osaka Securities Exchange (1st Section) (Stock code: 8624)
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Preliminary Earnings Figures for Fiscal 2012

The following are our preliminary earnings figures for fiscal 2012 (fiscal year ended March 31, 2013), as compared with the actual result for fiscal 2011. The final earnings figures for fiscal 2012 are scheduled to be released on April 30, 2013.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

	Fiscal 2012(a)	Change (a) over (b)	Fiscal 2011 (b)
	(Preliminary)		(Actual)
Revenue	18,283	+26.9%	14,407
Operating income	3,631	(--)	-116
Current income	3,743	(--)	-136
Net income	3,392	(--)	-222
Earnings per share	78.26yen	(--)	-5.08yen

2. Preliminary earnings figures on a parent company basis (in millions of yen)

	Fiscal 2012(a)	Change (a) over (b)	Fiscal 2011 (b)
	(Preliminary)		(Actual)
Revenue	17,008	+27.9%	13,294
Operating income	3,530	(--)	-140
Current income	3,674	(--)	-130
Net income	3,386	(--)	-239
Earnings per share	78.10yen	(--)	-5.46yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary figures are presented on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 30, 2013.

(End)