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(English translation for reference purpose only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) (Stock code: 8624)

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Preliminary Consolidated Earnings Figures for First Quarter of Fiscal 2013

The following are our preliminary consolidated earnings figures for the first quarter of fiscal 2013 (from April 1 to June 30, 2013), as compared with the actual result for the first quarter of fiscal 2012 and that for the whole fiscal 2012. The final consolidated earnings figures for the first quarter of fiscal 2013 are scheduled to be released on July 26, 2013.

Preliminary Consolidated Earnings Figures (in millions of yen)

| | -- First quarter of -- | | Change | Fiscal 2012 |
|--------------------|------------------------|----------------|--------------|-------------|
| | Fiscal 2013(a) | Fiscal 2012(b) | (a) over (b) | |
| | (Preliminary) | (Actual) | | (Actual) |
| Operating revenue | 7,655 | 3,251 | +135.5% | 18,283 |
| Operating income | 3,456 | -354 | (--) | 3,631 |
| Current income | 3,487 | -324 | (--) | 3,743 |
| Net income | 4,151 | -337 | (--) | 3,392 |
| Earnings per share | 95.27yen | -7.70yen | (--) | 78.26yen |

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on July 26 2013.

(End)