

(Press release on October 16, 2013)

(English translation for reference purpose only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Yasuaki Yamasaki

Enquiry to: Public Relations Office (Tel: 03-3555-6343)

Preliminary Consolidated Earnings Figures for First Two Quarters of Fiscal 2013

The following are our preliminary consolidated earnings figures for the first two quarters of fiscal 2013 (from April 1 to September 30, 2013), as compared with the actual result for the first two quarters of fiscal 2012 and that for the whole fiscal 2012. The final consolidated earnings figures for the first two quarters of fiscal 2013 are scheduled to be released on October 29, 2013.

Preliminary Consolidated Earnings Figures (in millions of yen)

	-- First two quarters of --		Change	Fiscal 2012
	Fiscal 2013(a)	Fiscal 2012(b)	(a) over (b)	
	(Preliminary)	(Actual)		(Actual)
Operating revenue	13,222	7,118	+85.7%	18,283
Operating income	5,044	78	(--)	3,631
Current income	5,096	84	(--)	3,743
Net income	5,255	47	(--)	3,392
Earnings per share	120.77yen	1.09yen	(--)	78.26yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on October 29, 2013.

(End)