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(English translation for reference purpose only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1<sup>st</sup> Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Yasuaki Yamasaki

Enquiry to: Public Relations Office (Tel: 03-3555-6343)

### **Preliminary Consolidated Earnings Figures for First Three Quarters of Fiscal 2013**

The following are our preliminary consolidated earnings figures for the first three quarters of fiscal 2013 (from April 1 to December 31, 2013), as compared with the actual result for the first three quarters of fiscal 2012 and that for the whole fiscal 2012. The final consolidated earnings figures for the first three quarters of fiscal 2013 are scheduled to be released on January 30, 2014.

#### Preliminary Consolidated Earnings Figures (in millions of yen)

	-- First three quarters of --		Change	Fiscal 2012
	Fiscal 2013(a)	Fiscal 2012(b)	(a) over (b)	
	(Preliminary)	(Actual)		(Actual)
Operating revenue	19,563	11,452	+70.8%	18,283
Operating income	7,258	755	+861.2%	3,631
Current income	7,340	781	+839.3%	3,743
Net income	6,732	656	+925.4%	3,392
Earnings per share	154.75yen	15.13yen	+922.8%	78.26yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on January 30, 2014.

(End)