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ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section)

(Stock code: 8624)

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Preliminary Earnings Figures for Fiscal 2013

The following are our preliminary earnings figures for fiscal 2013 (fiscal year ended March 31, 2014), as compared with the actual result for fiscal 2012. The final earnings figures for fiscal 2013 are scheduled to be released on April 28, 2014.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

	Fiscal 2013(a)	Change (a) over (b)	Fiscal 2012 (b)
	(Preliminary)		(Actual)
Revenue	25,334	+38.6%	18,283
Operating income	8,826	+143.1%	3,631
Current income	8,977	+139.8%	3,743
Net income	8,268	+143.7%	3,392
Earnings per share	190.04yen	+142.8%	78.26yen

2. Preliminary earnings figures on a parent company basis (in millions of yen)

	Fiscal 2013(a)	Change (a) over (b)	Fiscal 2012 (b)
	(Preliminary)		(Actual)
Revenue	23,640	+39.0%	17,008
Operating income	8,670	+145.6%	3,530
Current income	8,820	+140.1%	3,674
Net income	8,146	+140.5%	3,386
Earnings per share	187.23yen	+139.7%	78.10

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary figures are presented on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 28, 2014.

(End)