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(English translation for reference purpose only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1<sup>st</sup> Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Yasuaki Yamasaki

Enquiry to: Public Relations Office (Tel: 03-3555-6343)

### **Preliminary Consolidated Earnings Figures for First Two Quarters of Fiscal 2014**

The following are our preliminary consolidated earnings figures for the first two quarters of fiscal 2014 (from April 1 to September 30, 2014), as compared with the actual result for the first two quarters of fiscal 2013 and that for the whole fiscal 2013. The final consolidated earnings figures for the first two quarters of fiscal 2014 are scheduled to be released on October 29, 2014.

#### Preliminary Consolidated Earnings Figures (in millions of yen)

	-- First two quarters of --		Change	Fiscal 2013
	Fiscal 2014(a)	Fiscal 2013(b)	(a) over (b)	
	(Preliminary)	(Actual)		(Actual)
Operating revenue	9,845	13,222	-25.5%	25,241
Operating income	1,621	5,044	-67.9%	8,826
Current income	1,689	5,096	-66.9%	8,977
Net income	1,826	5,255	-65.2%	8,268
Earnings per share	41.94yen	120.77yen	( -- )	190.04yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on October 29, 2014.

(End)