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ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section)

(Stock code: 8624)

President & Representative Executive Officer: Mr. Yasuaki Yamasaki

Enquiry to: Mr. Nobuaki Tsuji, Manager of Public Relations

Tel: 03-3555-6343

Preliminary Earnings Figures for Fiscal 2014

The following are our preliminary earnings figures for fiscal 2014 (fiscal year ended March 31, 2015), as compared with the actual result for fiscal 2013. The final earnings figures for fiscal 2014 are scheduled to be released on April 28, 2015.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

	Fiscal 2014(a)	Change (a) over (b)	Fiscal 2013 (b)
	(Preliminary)		(Actual)
Revenue	20,413	-19.1%	25,241
Operating income	3,539	-59.9%	8,826
Current income	3,711	-58.7%	8,977
Net income	3,389	-59.0%	8,268
Earnings per share	77.52yen	-59.2%	190.04yen

2. Preliminary earnings figures on a parent company basis (in millions of yen)

	Fiscal 2014(a)	Change (a) over (b)	Fiscal 2013 (b)
	(Preliminary)		(Actual)
Revenue	18,474	-21.9%	23,640
Operating income	3,182	-63.3%	8,670
Current income	3,346	-62.1%	8,820
Net income	3,071	-62.3%	8,146
Earnings per share	70.25yen	-62.5%	187.23yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary figures are presented on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 28, 2015.

(End)