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(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) (Stock code: 8624)

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Preliminary Consolidated Earnings Figures for First Quarter of Fiscal 2015

The following are our preliminary consolidated earnings figures for the first quarter of fiscal 2015 (from April 1 to June 30, 2015), as compared with the actual result for the first quarter of fiscal 2014 and that for the whole fiscal 2014. The final consolidated earnings figures for the first quarter of fiscal 2015 are scheduled to be released on July 30, 2015.

Preliminary Consolidated Earnings Figures (in millions of yen)

	---First quarter of ---		Change	Fiscal 2014
	Fiscal 2015(a)	Fiscal 2014(b)	(a) over (b)	
	(Preliminary)	(Actual)		(Actual)
Operating revenue	5,811	5,082	14.3%	20,413
Operating income	1,160	958	21.1%	3,539
Current income	1,208	992	21.8%	3,711
Net income attributable to shareholders of parent company	817	907	- 9.9%	3,389
Earnings per share	18.54yen	20.84yen	(--)	77.52yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on July 30, 2015.

(End)