ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Minoru Kobayashi

Enquiry to: Mr. Nobuaki Tsuji, Manager of Public Relations

Tel: 03-3555-6343

Preliminary Earnings Figures for Fiscal 2015

The following are our preliminary earnings figures for fiscal 2015 (fiscal year ended March 31, 2016), as compared with the actual result for fiscal 2014. The final earnings figures for fiscal 2015 are scheduled to be released on April 28, 2016.

1. Preliminary earnings figures on a consolidated basis (in millions of yen)

		Change		
	Fiscal 2015 (a)	(a) over (b)	Fiscal 2014 (b)	
	(Preliminary)		(Actual)	
Revenue	21,846	+7.0%	20,413	
Operating income	3,695	+4.4%	3,539	
Current income	3,813	+2.7%	3,711	
Net income attributable to				
shareholders of parent compar	ny 2,580	- 23.9%	3,389	
Earnings per share	58.88yen	- 24.0%	77.52yen	

2. Preliminary earnings on a parent company basis (in millions of yen)

	Change		
	Fiscal 2015 (a)	(a) over (b)	Fiscal 2014(b)
	(Preliminary)		(Actual)
Revenue	19,596	+6.1%	18,474
Operating income	3,209	+0.9%	3,182
Current income	3,324	- 0.7%	3,346
Net income	2,273	- 26.0%	3.071
Earnings per share	51.88yen	- 26.1%	70.25yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary earnings figures were prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 28, 2016.

(End)