

(Press release on October 18, 2016)

(English translation for reference purposes only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock exchange (1<sup>st</sup> Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Kobayashi Minoru

Enquiry to: Public Relations Office (Tel: 03-3555-6343)

### Preliminary Consolidated Earnings Figures for First Two Quarters of Fiscal 2016

The following are our preliminary consolidated earnings figures for the first two quarters of fiscal 2016 (from April 1 to September 30, 2016), as compared with the actual result for the first two quarters of fiscal 2015 and that for the whole fiscal 2015. The final consolidated earnings figures for the first two quarters of fiscal 2016 are scheduled to be released on October 28, 2016.

#### Preliminary Consolidated Earnings Figures (in millions of yen)

	---First two quarters of ---		Change	Fiscal 2015
	Fiscal 2016(a)	Fiscal 2015(b)	(a) over (b)	
	(Preliminary)	(Actual)		(Actual)
Operating revenue	10,046	11,225	-10.5%	21,846
Operating income	1,281	2,116	-39.5%	3,695
Current income	1,312	2,215	-40.8%	3,813
Net income attributable to				
owners of parent	1,018	1,492	-31.8%	2,580
Earnings per share	23.60yen	33.89yen	---	58.88yen

Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on October 28, 2016.

(End)