

(Press release on January 30, 2019)

(English translation for reference purposes only)

## ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1<sup>st</sup> Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Minoru Kobayashi

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### **Notice of Acquisition of Treasury shares**

The Board of Directors of Ichiyoshi Securities Co., Ltd. (the “Company”) at its meeting today on January 30, 2019, resolved on matters relating to the acquisition of treasury shares pursuant to Article 156 of the Company Law as applied mutatis mutandis under Article 165-3 of the said law. Set forth below are the details of such matters:

1. Purpose of acquisition:

The acquisition is intended to enhance the Company’s mobility on capital management in line with changes in business environments.

2. Details of shares to be acquired:

- (1) Class of shares: Shares of the Company’ common stock.
- (2) Number of shares to be acquired: 1,000,000 shares at maximum (equal to 2.3 % of the Company’s issued shares excluding treasury shares owned).
- (3) The total cost of acquisition: 950,000,000 yen at maximum.
- (4) Period for acquisition: From January 31, 2019 to March 22, 2019.
- (5) Acquisition method: Purchase in the market through trustee as agent.

(Reference)

Issued shares as of December 31, 2018 (excluding treasury shares):

42,794,966 shares.

Treasury shares owned as of December 31, 2018:

1,636,420 shares.

(End)