

(Press release on June 7, 2019)

(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (1st Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Minoru Kobayashi

Enquiry to: Mr. Nobuaki Tsuji, Manager of Public Relations

Tel: 03-3555-6343

Announcement of Completion and Result of Acquisition of Treasury Shares

In accordance with the resolution adopted by the Board of Directors of Ichiyoshi Securities Co., Ltd. (the “Company”) at its meeting on May 17, 2019, the Company carried out and completed the acquisition of treasury shares as detailed below. The acquisition was made pursuant to Article 156 of the Company Law as applied mutatis mutandis under Article 165-3 of the said law.

1. Kind of shares acquired: Shares of the Company’s common stock.
2. Number of shares acquired: 140,000 shares.
3. Total cost of acquisition: 107,742,800 yen.
4. Period for completion of the acquisition: From June 1 to June 6 , 2019
(on a trade base).
5. Acquisition method: Purchase in the market through trustee as agent.

(Reference)

1. Contents of the resolution by the Board of Directors dated May 17, 2019:
 - (1) Kind of shares to be acquired: Shares of the Company’s common stock.
 - (2) Number of shares to be acquired: 500,000 shares at maximum (equal to 1.2% of the Company’s issued shares excluding treasury shares owned).
 - (3) Total cost of acquisition: 400,000,000 yen at maximum.
 - (4) Period for acquisition: From May 21 to June 21, 2019.
 - (5) Acquisition method: Purchase in the market through trustee as agent.
2. Total shares acquired based on the resolution by the Board of Directors as of June 6, 2019.
 - (1) Number of shares acquired: 500,000 shares
 - (2) Total cost of shares acquired: 387,157,600 yen

(End)