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(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Hirofumi Tamada

Enquiry to: Mr. Takatoshi Kawai, Manager of Public Relations Office

(Tel: 03-4346-4512)

Preliminary Consolidated Earnings Figures for First Three Quarters of Fiscal 2023

The following are our preliminary consolidated earnings figures for the first three quarters of fiscal 2023 (from April 1 to December 31, 2023), as compared with the actual result for the first three quarters of fiscal 2022 and that for the whole fiscal 2022. The final consolidated earnings figures for the first three quarters of fiscal 2023 are scheduled to be released on January 30, 2024.

1. Preliminary Consolidated Earnings Figures for the first three quarters of fiscal 2023
(in millions of yen except for per-share figures)

	Operating revenue	Operating income	Current income	Net income attributable to owners of parent	Earnings per share
First three quarters of fiscal 2023(a)	13,504	1,583	1,628	1,113	32.97yen
First three quarters of fiscal 2022 (b)	12,632	995	1,048	672	19.39yen
% change (a)over (b)	+6.9	+59.0	+55.3	+65.5	+70.0

(Reference)

	Operating revenue	Operating income	Current income	Net income attributable to owners of parent	Earnings per share
Fiscal 2022	16,666	1,166	1,216	758	21.93yen

Since financial instruments-trading business is largely susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on January30, 2024

2. Reasons for difference between preliminary earnings figures for the first three quarters of fiscal 2023 and the actual result for the year-earlier three quarters.

On the back of favorable market conditions where the Nikkei Stock Average registered its highest point in approximately 33 years, stock brokerage commissions, fees on beneficiary certificates and other types of commissions among others recorded their respective increases. Consequently, operating income, current income and net income attributable to owners of parent achieved their respective increases from the year-earlier three quarters.

(End)