ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624) President & Representative Executive Officer: Mr. Hirofumi Tamada Enquiry to: Mr. Takatoshi Kawai, Manager of Public Relations Office (Tel: 03-4346-4512)

Preliminary Consolidated Earnings Figures for First Half of Fiscal 2024

The following are our preliminary consolidated earnings figures for the first half of fiscal 2024 (from April 1 to September 30, 2024), as compared with the actual result for the first half of fiscal 2023 and that for the whole fiscal 2023. The final consolidated earnings figures for the first half of fiscal 2024 are scheduled to be released on October 30, 2024.

1. Preliminary Consolidated Earnings Figures for the first half of fiscal 2024 (in millions of ven except for per-share figures)

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	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent for first half of fiscal 2024	Earnings per share for first half of fiscal 2024
First half of fiscal 2024 (a)	9,725	1,524	1,582	1,041	30.77yen
First half of fiscal 2023 (b)	9,168	1,224	1,234	854	25.31yen
% change (a)over (b)	+6.1	+24.5	+28.2	+21.9	+21.6
Actual result for fiscal 2023	18,837	2,803	2,875	1,929	57.11yen

Note: Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly, half-year or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on October 30, 2024

2. Reasons for difference between preliminary earnings figures for the first half of fiscal 2024 and the actual result for the year-earlier first half:

The outstanding balances of fund-wrap accounts and investment trust funds recorded smooth increases as transformation to "Stock-Type Business Model" progressed steadily, resulting in increases in stable income sources such as fees from beneficiary certificates and other types of commissions.

Consequently, operating profit, current profit and net income attributable to owners of parent for the first half of fiscal 2024 achieved their respective increases over the year-earlier first half.

(End)