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(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624)
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Preliminary Consolidated Earnings Figures for First Three Quarters of Fiscal 2024

The following are our preliminary consolidated earnings figures for the first three quarters of fiscal 2024 (from April 1 to December 31, 2024), as compared with the actual result for the first three quarters of fiscal 2023 and that for the whole fiscal 2023. The final consolidated earnings figures for the first three quarters of fiscal 2024 are scheduled to be released on January 30, 2025.

1. Preliminary Consolidated Earnings Figures for the first three quarters of fiscal 2024 (in millions of yen except for per-share figures)

	Operating revenue	Operating income	Current income	Net income attributable to owners of parent	Earnings per share
First three quarters of fiscal 2024(a)	14,457	2,036	2,120	1,395	41.52yen
First three quarters of fiscal 2023 (b)	13,504	1,583	1,628	1,113	32.97yen
% change (a)over (b)	+7.1	+28.7	+30.2	+25.3	+25.9
Fiscal 2023	18,837	2,803	2,875	1,929	57.11yen

Note : Since financial instruments-trading business is largely susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on January 30, 2025

2. Reasons for difference between preliminary earnings figures for the first three quarters of fiscal 2024 and the actual result for the year-earlier three quarters.

During the period, advances towards “Stock Type Business Model” progressed steadily with the outstanding balances of find-wrap accounts and investment trust funds rising smoothly, contributing to rises in fees on such stable revenue sources as beneficiary certificates and other types of commissions contributed to a rise in operating revenue.

Consequently, operating income, current income and net income attributable to owners of parent achieved their respective increases from the year-earlier three quarters.

(End)