

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (Prime Section) (Stock code: 8624)
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Preliminary Earnings Figures for Fiscal 2024

The following are our preliminary earnings figures for fiscal 2024 (fiscal year ended March 31, 2025), as compared with the actual result for fiscal 2023. The final earnings figures for fiscal 2024 are scheduled to be released on April 28, 2025.

1. Preliminary earnings figures on a consolidated basis (in millions of yen with figures less than a million yen rounded down, except for per-share figures):

	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent	Earnings per share
For fiscal 2024 (Preliminary) (a)	18,804	2,285	2,406	1,564	47.11yen
For fiscal 2023 (Actual) (b)	18,837	2,803	2,875	1,929	57.11yen
% change (a) over (b)	-0.2	-18.5	-16.3	-18.9	-17.5

Since financial instruments-trading business is highly susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary earnings figures were prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final earnings figures scheduled to be released on April 28, 2025.

2. Reasons for differences between preliminary earnings figures for fiscal 2024 and actual earnings figures for fiscal 2023

The transformation to “Stock-Type Business Model” progressed steadily with smooth increases in the outstanding balances of fund-wrap accounts and investment trusts, leading to rises in fees on beneficiary certificates as stable-income sources and other types of commissions. On the other

hand, however, brokerage commissions on stocks and beneficiary certificates-offering fees registered their respective decreases, resulting in a slight fall in operating revenue.

Consequently, operating profit, current profit and net income attributable to owners of parent recorded their respective decreases from the previous fiscal year.

(End)