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(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (Prime Section) (Stock code: 8624)

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Preliminary Consolidated Earnings Figures for First Quarter of Fiscal 2025

The following are our preliminary consolidated earnings figures for the first quarter of fiscal 2025 (from April 1 to June 30, 2025), as compared with the actual result for the first quarter of fiscal 2024 and that for the whole fiscal 2024. The final consolidated earnings figures for the first quarter of fiscal 2025 are scheduled to be released on July 30, 2025.

1. Preliminary Consolidated Earnings Figures for the first quarter of fiscal 2025
(in millions of yen except for per-share figures)

	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent	Earnings per share
First quarter of fiscal 2025 (a)	4,627	380	401	226	7.10yen
First quarter of fiscal 2024 (b)	4,998	882	900	590	17.45yen
% change (a)over(b)	-7.4	-56.9	-55.4	-61.7	-59.3
Actual result for fiscal 2024	18,804	2,285	2,406	1,564	47.11yen

Note: Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is

a possibility that they may differ from the final consolidated earnings figures scheduled to be released on July 30, 2025.

2. Reasons for difference between preliminary earnings figures for the first quarter of fiscal 2025 and the actual result for the year-earlier quarter:

While the transformation to “Stock-Type Business Model” progressed steadily with smooth increases in the outstanding balances of fund-wrap accounts and investment trusts, subscription fees on beneficiary certificates and other types of fees and commissions decreased, leading to a decline in operating revenue.

Consequently, operating profit, current profit and net income attributable to owners of parent recorded their respective decreases from the year-earlier quarter.

(End)