(Press release on July 30, 2026) (English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624)
President & Representative Executive Officer: Mr. Hirofumi Tamada
Enquiry to: Mr. Takatoshi Kawai, Manager of Public Relations Office
Tel: 03-4346-4512

Notice Concerning Disposal of Treasury Shares for Stock-based Compensation

The Board of Directors of Ichiyoshi Securities Co., Ltd. (the "Company") at its meeting today on July 30, 2026, resolved to dispose of treasury shares for stock-based compensation as follows.

1. Outline of disposal

(1) Date of disposal	August 19, 2026
(2) Kind of stock to be disposed of and number of shares	656,500 shares of common stock
(3) Disposal price	1,469 yen per share
(4) Total amount of disposal	964,398,500 yen
(5) Trustee to receive the disposal	The Master Trust Bank of Japan, Ltd. (BIP Trust account for Directors and Officers)
(6) Other	Extraordinary Report concerning this disposal of treasury shares was already submitted pursuant to Financial Instruments and Exchange Act.

2, Purpose of disposal and reason thereof

In order to further lift the interest-sharing spirit between shareholders and directors, executive officers and operating officers of the Company and its subsidiaries (altogether referred to as the "Directors etc.")(excluding outside directors and non-residents in Japan) and to further clarify the linkage between the remunerations of the Directors and corporate result and corporate value, details regarding the Performance-linked Stock Compensation Plan were approved at today's Remuneration Committee of the Company. The adoption of this Board Incentive Plan (B I P) will help the Directors, all united, commit themselves to achieving the objectives of the New Medium-Term Management Plan. For further information on Performance-linked Stock Compensation Plan for

Directors and Officers, please refer to "Notice Concerning Details of Performance-linked Stock Compensation Plan for Directors and Officers" press-released on July 30, 2026.

In connection with the introduction of the disposal of treasury shares, the Company has contracted the BIP Trustee Agreement (the "Trustee Agreement") with Mitsubishi UFJ Trust and Banking Corporation. A trust set up under the Trustee Agreement is called "Original Trust." The Company has also contracted a co-trustee agreement with The Master Trust Bank of Japan, Ltd. which is to receive the disposed shares.

With respect to the number of shares to be disposed of, it will depend on the number of shares to be estimated to be delivered to the Directors during the term of the Trustee Agreement according to Share Issuance Regulations. The scale of share dilution is to be 1.73% of total issued shares of 37,931,386 shares (The ratio of total voting units of 321,266 is to be 2.04%, rounded up to three decimal places.)

Treasury shares of the Company to be disposed are to be delivered to the Directors. Thus, such shares are unlikely to flow into the market at once, thereby lightening their effect on the market and making the scale of dilution reasonable.

3, Calculation base of disposal price and its details

Considering current movements of the Company's stock prices and dispelling arbitrariness, the disposal price is to be the closing price of 1,469 yen of the Company on the Tokyo Stock Exchange (the "TSE") on the day (July 29, 2026) immediately preceding the date of the Board of Directors resolving the disposal of treasury shares. The Company believes that the market price on the day immediately preceding the day of the Board of Directors' meeting is objective and reasonable as the base for the price calculation.

For reference, the Audit Committee of the Company (which consists of three outside directors) is also of the opinion that the above-mentioned way of pricing is reasonable and not advantageous.

4. Procedures required for code of business conduct and ethics

Since the stock dilution resulting from the disposal of treasury shares is less than 25% and does not lead to any change in controlling shareholders, the disposal of treasury shares does not require the adoption of an independent opinion nor confirmation from shareholders.

(End)