

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (Prime Section) (Stock code: 8624)

President & Representative Executive Officer: Mr. Hirofumi Tamada

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Notice of Acquisition of Treasury Shares through ToSTNeT-3

The Board of Directors of Ichiyoshi Securities Co., Ltd. (“Ichiyoshi”) at its meeting today on March 9, 2023, adopted a resolution for Ichiyoshi to acquire treasury shares through ToSTNeT-3 (Tokyo Stock Exchange Trading Network System for pre-market trading) pursuant to Article 156 of the Company Law as applied mutatis mutandis under Article 165-3 of the said law and in accordance with Ichiyoshi’s Articles of Incorporation. Set forth below are the purpose, method and other details of the acquisition.

1. Purpose of acquisition:

The acquisition is intended to heighten mobility on capital management in line with changes in business environments.

2. Method of acquisition:

At 651yen, the closing share price of Ichiyoshi recorded today on March 9, 2023, Ichiyoshi will place its buy order for Ichiyoshi shares through ToSTNeT-3 at 8:45 am on March 10, 2023.

3. Details of shares to be acquired:

(1) Kind of shares: Shares of Ichiyoshi’s common stock.

(2) Total number of shares to be acquired: 700,000 shares at maximum.

(700,000 shares represent 2.0% of issued shares of Ichiyoshi, excluding Treasury shares)

(3) Total cost of acquisition: 455,700,000yen at maximum.

Notes: (a) 700,000 shares are maximum and unchangeable. Subject to market conditions, 700,000 shares as a whole or in part may not be acquired.

(b) Ichiyoshi's buy order will be consummated when corresponding sell orders are placed through ToSTNeT-3.

4. Announcement of result of acquisition:

The result of the acquisition will be announced after completion of ToSTNeT-3 trading at 8:45 am on March 10, 2023.

(Referential information)

The total number of issued shares of Ichiyoshi (excluding treasury shares) as of December 31, 2022: 34,300,639 shares.

Number of treasury shares as of December 31, 2022: 6,130,747 shares.

(End)